

BENEFIT REVIEW CHEAT SHEET



COLLABORATE · EDUCATE · CULTIVATE

Benefits For Your Council's Members

- <u>Member Benefit Providers</u>
- Educational Webinars
- <u>Annual NAEPC Advanced Estate Planning</u> <u>Strategies Conference</u>
- NAEPC Journal of Estate & Tax Planning
- Monthly Leimberg Newsletter

Benefits For Your Council and its Leadership

- Council Retains its Autonomy
- Low Annual Dues and No Per-Member Fee
- Shared Best Practices and Learning Opportunities for a Stronger Estate Planning Council
 - Council Leadership Day & Regional Leadership Day Council Leadership Group on LinkedIn NAEPC Monthly Minute Email Newsletter
- Diversity, Equity and Inclusion Resources
- <u>Council of Excellence Program & Awards</u>
- Programming Resources
- <u>Council Nominated AEP® Program</u>
- Website Solutions
- <u>Resources and Sample Documents</u>
- <u>Leimberg LISI Service</u>

Your council and its members are part of the most professionally diverse and the only national multi-disciplinary network of estate planning councils, their members, Accredited Estate Planner[®] designees, and Estate Planning Law Specialist certificants, drawn together by the core belief that a client is best served when a multi-disciplinary team of professionals collaborates.



Together we are *one national network* of estate planning professionals, cultivating multi-disciplinary relationships while attaining practice-based education.

NATIONAL ASSOCIATION OF ESTATE PLANNERS & COUNCILS

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