# NAEPC-HOSTED WEBSITE OPTIONS

#### • VALUE a cost-effective

NAEPC has been offering user-friendly, economical, and continuously enhanced websites for over 20 years.

50% DISCOUNT FOR 1<sup>ST</sup> YEAR OF NEW OR UPGRADED SERVICE

solution for both website and administrative needs



#### SIMPLICITY ·

designed for every level of user with a straightforward layout and easy to navigate pages

#### · FOCUS

streamlined administration allows council leadership to concentrate on *growth and direction* rather than administrative tasks

SAMPLING OF	STANDARD PAGES & FEATURES	Level	Level II	Level	Leve
Homo Dago				 ✓	IV* ✓
Home Page Provides a "local" feel with photos, logo, and text			$\checkmark$	✓ ✓	▼ ✓
About Us Page	Share general information about your council		V	V	V
Event & Payment Features	Post complete event details	~	~	~	~
	RSVP capabilities & tracking of member history			$\checkmark$	$\checkmark$
	Secure payment acceptance utilizing PayPal			$\checkmark$	
	Secure, fully-integrated payment processing				✓
	Accounting report			✓	✓
Sponsorship Integration	Promote an unlimited number of sponsors with logo / link		~	~	~
	Easy upload of home page sponsors with logo / link		✓	✓	√
	Easy upload of up to 5 top of page sponsor images or logos / link			$\checkmark$	$\checkmark$
Leadership Page	Communicate current leadership with photos & contact details		✓	✓	$\checkmark$
Past Presidents Page	Share presidential history		~	$\checkmark$	~
Member Directory	Searchable and viewable with discipline categorization (up to 4 per member)	$\checkmark$	~	~	~
,	Printable with tracking of past and potential members		✓	✓	√
Application	Provide an automated or downloadable application		✓	✓	√
	Integrated review and secure payment acceptance			✓	$\checkmark$
Member Renewal	Automated renewal			✓	✓
	Secure acceptance of payments			✓	√
Council Info Page	Have more to say? This is the place to do it!			✓	✓
Member Benefits	NAEPC-provided member benefits listed	√	✓	✓	✓
	Add council-specific benefits			✓	✓
Document Library	Go "green" by posting articles of interest, speaker outlines, bios, etc. with the convenience of categorization and privacy controls		~	~	~
Contact Info		✓	✓	✓	✓
Technical Support	Available from NAEPC Office	✓	$\checkmark$	√	✓

ENHANCED FEATURES		Level I	Level II	Level III	Level IV*
Communication	Send email or text messages to all members or to specified groups		$\checkmark$	$\checkmark$	✓
Member-Only Access Control	Control which sections of the website are private		$\checkmark$	$\checkmark$	$\checkmark$
Traffic Report	Visits and page views per month, visits per day for the last 30 days, and more			~	✓
Easy Web-Based Administration	Make changes/additions in real time and on your schedule	~	~	~	~
Domain Name Purchase / Renewal	www.yourcityepc.org	domain name not available	$\checkmark$	√	V

To learn more about features and functionality, please contact the NAEPC office at <u>councilservices@naepc.org</u> or 866-226-2224.

\*Council must secure a merchant account to operate a Level IV website and must monitor ongoing PCI Compliance scans.

### PRICING

Website Level	Annual Fee if enrolling January 1 – June 30	Annual Fee if enrolling July 1 – December 31	
Level I	\$400	\$200	Start new service
Level II	\$800	\$400	and receive a 50% discount on the annual fee.
Level III	\$1,200	\$600	on the annual ree.
Level IV	\$1,600	\$800	All upgrades receive a \$200 discount on the difference between the existin and new level of service.

Council must be affiliated with NAEPC to enroll.

Service fees are billed on or near January 1<sup>st</sup> of each calendar year and included with the council dues statement.



Excited to see a website in action or looking for inspiration? Visit our website for more information and links to sample websites.

## NAEPC WEBSITE ENROLLMENT / UPGRADE FORM

Council Name:	
Please enroll our council in the Level website <i>or</i> upgrad	de our council to the Level website!
Payment Details	
Make check payable to NAEPC and mail to the addre	ss at the bottom or the page - or - pay with VISA / MC / AMEX
Card Number:	Exp. Date:
Signature:	Amount:
	*for your safety, please do not email a credit card number
Level II, II, and IV only: Our preferred domain name is (provide 3 options in order of	preference):
1. www	org
2. www	org
3. www	
Level II. II. and IV only:	.org domain name

If you already have a domain name and would like to attempt to transfer it\*, please list it here:

\*Please note that not all domain names can be transferred.

Would you like us to license a photo of your area for the home page? If so, please provide a few keywords here:

*Hint: something easily-recognizable that makes your area unique like a body of water, local attraction, etc.* 

To whom shall we provide administrative rights for the purpose of populating the site with content and ongoing administration? (Note that the council can always change these rights after the site is up and running.)

Primary Contact Name:	
Phone:	Email:
Secondary Contact Name:	
Phone:	Email

**REQUIRED ATTACHMENT:** Please email <u>councilservices@naepc.org</u> an **Excel** file with your entire member roster sorted into the columns below (please use one column per requested field, <u>fields cannot be combined</u>). A template can be downloaded <u>HERE</u>. The data will be uploaded by NAEPC and will serve as your council's membership directory. As data can only be uploaded once, please ensure that it is as **complete** and **consistent** as possible. Files with missing or incomplete information will be returned.

first name · middle initial or name · last name · suffix (Jr., Sr., III) · email address · title · company name · address · address 2 · city · state · zip code · phone · fax · cell phone · website address · officer or director title (*if applicable*) · designations (*AEP, CPA, JD, Esq., etc.*) · discipline (*attorney, financial planner, trust officer – up to 4 per member*)

All NAEPC-hosted website users, upon initiation and renewal of service, agree to the terms and conditions in the NAEPC Website Services Agreement. The agreement can be found at <u>https://bit.ly/3FgYiC2</u>.

